

Visionary Ventures for a future made possible by science.



IP Group accelerates the impact of science for a better future.

As the most active UK based, early stage science investor, we develop and support some of the world's most exciting businesses in deep tech, life sciences and cleantech (led by Kiko Ventures).

Through Parkwalk, the UK's largest growth EIS fund manager, we also back world-changing innovation emerging in leading universities and research institutions.

Our specialist investment team combines sector expertise with an international approach. Together we have a strong track record of success, having backed high-profile companies including Oxford Nanopore Technologies plc, First Light Fusion, Hysata, and Oxa.

IP Group is listed on the Main Market of the London Stock Exchange under the code IPO.

Investments with impact.

A leader and pioneer in "deep tech" investing

UK's most active, Europe's 2nd most active investor¹.

Extensive access to science & innovation

UK, US, Australia & NZ.

World-leading academic institutions

Deep sector expertise

Clear thematic focus.

Experience over multiple cycles

20-year track record

3 unicorns created.



Impact at our core

500+ companies backed.

Delivering social and environmental benefits, aligned with SDGs

Flexible capital model

£2bn of assets³.

Balance sheet (LSE:IPO)+ 3rd party funds

¹ Deep tech refers to the sectors we invest in: life sciences, technology and cleantech

² PitchBook: Deep tech investments over past 5 years, in VC rounds > £1.5m, excludes accelerators and government backed entities

³ £1.3bn NAV + £700m 3rd party AUM as of 30th June 2023

Investment themes and value drivers.



Healthier future.

Clinical trial progress and revenue growth

Tech-enabled future

Revenue growth

Regenerative future.

Technical progress, significant fundraisings and new pipeline

Impact.

We're able to have a broad, positive impact through the companies we back and grow. Not only do we generate strong financial returns, but our investments have a positive social and environmental impact and align closely with the UN's Sustainable Development Goals.

500+

Companies formed and supported across the Group

£1.2bn+

Invested in science-based businesses

10,000+

Jobs created by the companies we have backed

6

SDGs aligned with



Summary financials June 2023.

Continued progress in
underlying business
and strategy

£59.8m.

Investment into portfolio

£300m.

Capital raised by portfolio

Headline financial result
reflecting challenging
macroeconomic environment

(£54.5m).

HY loss

126.7p.

NAV per share

Strong balance
sheet maintained

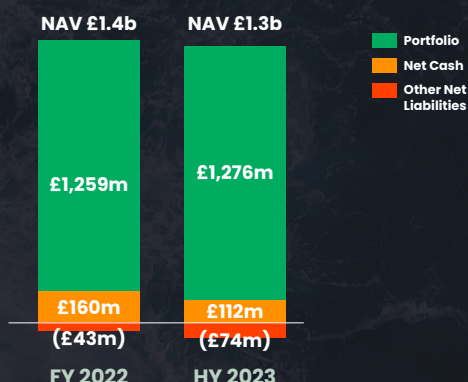
£250m.

Gross cash

£32.2m.

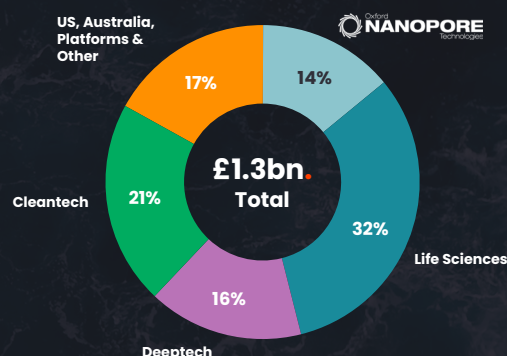
Cash proceeds

Results: Balance sheet – net assets.

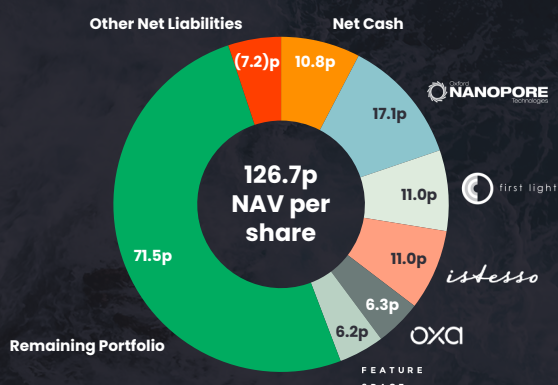
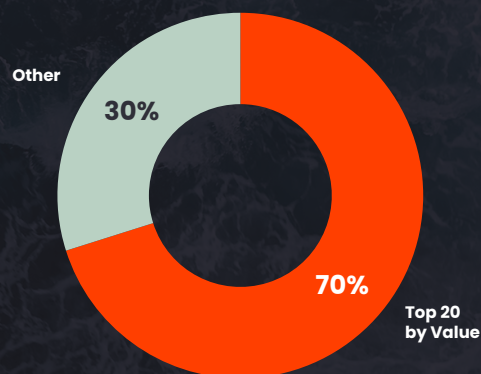


Total portfolio composition and concentration.

Portfolio by sector:



Portfolio concentration:



Sir Douglas Flint, CBE.

Non-executive Chairman

Previously Group Chairman of HSBC, spent 15 years as HSBC's Group Finance Director, joining from KPMG where he was a partner.



Greg Smith.

Chief Executive Officer

Decade as Group CFO driving strategy, scale and geographic expansion.

Deep experience in investment appraisal, capital and resource allocation.

Previously KPMG and \$3bn fund of hedge funds.



David Baynes.

Chief Financial & Operating Officer

Finance and venture background, long track record of working successfully with the Boards of investee companies.

Co-founder Fusion IP plc.; bought by IP Group.

